

DoD FINANCIAL READINESS TRAINING SYMPOSIUM



Building the Arch for Financial Readiness: Financial Training, Program Advocacy, Service Member and Family Success

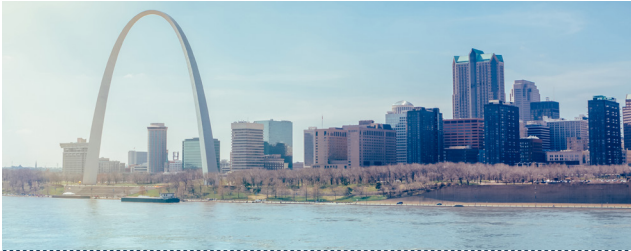
AGENDA

MONDAY APRIL 23 • 5PM – 7PM

TIME	SESSION	LOCATION
5pm – 7pm	REGISTRATION/CHECK-IN AVAILABLE	Grand Foyer

TUESDAY APRIL 24 • 7AM – 4:30PM

TIME	SESSION	LOCATION
7am – 8am	REGISTRATION/CHECK-IN	Grand Foyer
GENERAL SESSION 8am – 9:45am	Welcome Mr. Fred Drummond Deputy Assistant Secretary of Defense (Force Education and Training) Office of the Assistant Secretary of Defense (Readiness) Office of Financial Readiness Update Mr. Andrew (Andy) Cohen Director, Office of Financial Readiness Office of the Deputy Assistant Secretary of Defense (Force Education and Training)	Grand Ballroom A, B and C
Opens 9:45am	FINANCIAL READINESS MOBILE APP PREVIEW	Grand Foyer
9:45am – 10:15am	BREAK/NETWORKING	
MORNING SESSION 10:15am – 11:45am	The Blended Retirement System Mr. Andrew Corso Assistant Director, Military Compensation Policy Office of the Deputy Assistant Secretary of Defense (Military Personnel Policy) TSP Overview Ms. Mei Shan Kammer, Mr. Stewart Kaplan, Mr. Jim Walsh TSP Training and Liaison Specialists Federal Retirement Thrift Investment Board Consumer Financial Protections Ms. Carole Reynolds Senior Attorney Federal Trade Commission	Grand Ballroom A, B and C Arch View Ballroom Grand Ballroom D
11:45am – 1pm	LUNCH	
AFTERNOON SESSION #1 1pm – 2:30pm	The Blended Retirement System Mr. Andrew Corso Assistant Director, Military Compensation Policy Office of the Deputy Assistant Secretary of Defense (Military Personnel Policy) TSP Overview Ms. Mei Shan Kammer, Mr. Stewart Kaplan, Mr. Jim Walsh TSP Training and Liaison Specialists Federal Retirement Thrift Investment Board Consumer Financial Protections Ms. Carole Reynolds Senior Attorney Federal Trade Commission	Grand Ballroom A, B and C Arch View Ballroom Grand Ballroom D
2:30pm – 3pm	BREAK/NETWORKING	
AFTERNOON SESSION #2 3pm – 4:30pm	The Blended Retirement System Mr. Andrew Corso Assistant Director, Military Compensation Policy Office of the Deputy Assistant Secretary of Defense (Military Personnel Policy) TSP Overview Ms. Mei Shan Kammer, Mr. Stewart Kaplan, Mr. Jim Walsh TSP Training and Liaison Specialists Federal Retirement Thrift Investment Board Consumer Financial Protections Ms. Carole Reynolds Senior Attorney Federal Trade Commission	Grand Ballroom A, B and C Arch View Ballroom Grand Ballroom D
5pm – 9pm	NO-HOST SOCIAL	The Fox Sports Midwest Live at the Ballpark Village



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AGENDA

WEDNESDAY APRIL 25 • 8AM – 4:30PM

TIME	SESSION	LOCATION
8am - close	FINANCIAL READINESS MOBILE APP PREVIEW	Grand Foyer
KEYNOTE SESSION 8am – 9:45am	Welcome Mr. Andrew (Andy) Cohen Director, Office of Financial Readiness Office of the Deputy Assistant Secretary of Defense (Force Education and Training) Keynote Speech Ms. Michelle Singletary Nationally Syndicated Columnist Personal Finance Advisor	Grand Ballroom A, B and C
9:45am – 10:15am	BREAK/NETWORKING	
10am – 10:30am	Meet and Greet with Ms. Michelle Singletary	Grand Ballroom F
MORNING SESSION 10:15am – 11:45am	Military Pay and Compensation: Non-Regular Retirement Basics COL John Williams, U.S. Army Assistant Director, Military Compensation Policy Office of the Deputy Assistant Secretary of Defense (Military Personnel Policy)	Grand Ballroom A, B and C
	Basic Estate Planning LTC David Dulaney, U.S. Army Judge Advocate; Executive Director, Armed Forces Tax Council Office of the Under Secretary of Defense (Personnel and Readiness)	Arch View Ballroom
	TRICARE Changes and Financial Implications Ms. Briana Flowers, Ms. Aldrena (Allie) Harvey Program Operations and Customer Support Defense Health Agency J10 TRICARE	Grand Ballroom D
11:45am – 1pm	LUNCH	
AFTERNOON SESSION #1 1pm – 2:30pm	Military Pay and Compensation: Non-Regular Retirement Basics COL John Williams, U.S. Army Assistant Director, Military Compensation Policy Office of the Deputy Assistant Secretary of Defense (Military Personnel Policy)	Grand Ballroom A, B and C
	Basic Estate Planning LTC David Dulaney, U.S. Army Judge Advocate; Executive Director, Armed Forces Tax Council Office of the Under Secretary of Defense (Personnel and Readiness)	Arch View Ballroom
	TRICARE Changes and Financial Implications Ms. Briana Flowers, Ms. Aldrena (Allie) Harvey Program Operations and Customer Support Defense Health Agency J10 TRICARE	Grand Ballroom D
2:30pm – 3pm	BREAK/NETWORKING	
AFTERNOON SESSION #2 3pm – 4:30pm	Military Pay and Compensation: Non-Regular Retirement Basics COL John Williams, U.S. Army Assistant Director, Military Compensation Policy Office of the Deputy Assistant Secretary of Defense (Military Personnel Policy)	Grand Ballroom A, B and C
	Basic Estate Planning LTC David Dulaney, U.S. Army Judge Advocate; Executive Director, Armed Forces Tax Council Office of the Under Secretary of Defense (Personnel and Readiness)	Arch View Ballroom
	TRICARE Changes and Financial Implications Ms. Briana Flowers, Ms. Aldrena (Allie) Harvey Program Operations and Customer Support Defense Health Agency J10 TRICARE	Grand Ballroom D

THURSDAY APRIL 26 • 8AM – 4:30PM

TIME	SESSION	LOCATION
8am - 11am	FINANCIAL READINESS MOBILE APP PREVIEW	Grand Foyer
SERVICE BREAKOUT SESSIONS 8am – 4:30pm	Army	Grand Ballroom A and B
	Navy	Grand Ballroom D
	Air Force	Arch View Ballroom
	Coast Guard	Grand Suite 2